2022-2023Verification Worksheet Dependent Student

Office Use Only
(V5 Form)
Rvd:
Ckd:

Your 2022–2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (in	clude apt. no.)		Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Nun	nber (include area code)		Student's Alternate or Cell Phone Number

B. Dependent Student's Family Information

A. Dependent Student's Information

List below <u>all</u> the people in your <u>parent(s)</u>' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2021, and June 30, 2022. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self		

Stu	Student's Name:	SSN:	
C.	C. Dependent Student's Income Information to Be Verified		
1.	 TAX RETURN FILERS—Important Note: The instructions below apply t Notify the financial aid office if the student or spouse filed separate IRS inc after December 31, 2020. 		
	Instructions : Complete this section if the student, <u>filed or will file</u> a 2020 in verify income is by using the IRS Data Retrieval Tool that is part of FAFSA documentation is needed to verify 2020 income information that was transfet that information was not changed by the FAFSA filer.	on the Web. In most case	s, no further
	Check the box that applies:		
	 □ The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the information into the student's FAFSA. □ The student <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA transfer 2020 IRS income information into the student's FAFSA. □ The student is <u>unable or chooses not to</u> use the IRS Data Retrieval submit to the school a 2020 IRS tax return transcript. 	A on the Web, but will us	e the tool to retrieve and
	 A 2020 IRS Tax Return Transcript may be obtained through: Get Transcript by MAIL – Go to www.irs.gov, under the To Transcript by MAIL." Make sure to request the "IRS Tax Retranscript." Get Transcript ONLINE – Go to www.irs.gov, under the To Transcript ONLINE." Make sure to request the "IRS Tax Retranscript." Automated Telephone Request – 1-800-908-9946 Paper Request Form – IRS Form 4506T-EZ or IRS Form 45 □ Check here if the student's IRS tax return transcript is attended to the student's IRS tax return transcript will be Verification cannot be completed until the IRS tax return school. 	pols heading, click "Get a eturn Transcript" and <i>NO</i> pols heading, click "Get a eturn Transcript" and <i>NO</i> pols heading, click "Get a eturn Transcript" and <i>NO</i> pols heading, click "Get a eturn Transcript" and <i>NO</i> pols heading, click "Get a pols heading, click "	T the "IRS Tax Account tax transcript." Click "Get T the "IRS Tax Account t's school later.
2.	TAX RETURN NONFILERS—Complete this section if the student, will no return with the IRS.	ot file and is not required	to file a 2020 income tax
	Check the box that applies:		
	☐ The student was not employed and had no income earned from wo☐ The student was employed in 2020 and has listed below the names from each employer in 2020, and whether an IRS W-2 form is attacked to the student by employers. List every employer even if the needed, attach a separate page with the student's name and Social	of all the student's employeded. Attach copies of all y did not issue an IRS W-2	2020 IRS W-2 forms 2 form. If more space is
	Employer's Name	IRS W-2 Attached?	2020 Amount Earned
	Suzy's Auto Body Shop (example)	Yes(example)	\$2,000.00(example)
	Total Amount of Inc	ome Earned From Work	\$

D.	Parent's Income Information to Be Verified			
f I I V	TAX RETURN FILERS— Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed an amended 2020 IRS income tax return, or had a change in marital status after December 31, 2020.			
	Instructions: Complete this section if the student's parent(s) <u>filed or way to verify income is by using the IRS Data Retrieval Tool that is par documentation is needed to verify 2020 income information that was treat that information was not changed by the FAFSA filer.</u>	t of FAFSA on the Web. In mo	ost cases, no further	
	Check the box that applies:			
	 □ The student's parent has used the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2020 IRS income information into the student's FAFSA. □ The student's parent has not yet used the IRS Data Retrieval Tool, but will use the tool to transfer 2020 IRS income information into the student's FAFSA. □ The parent is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will submit to the student's school a copy of the parent's 2020 IRS tax return transcript(s). A 2020 IRS Tax Return Transcript may be obtained through: 			
	 Get Transcript by MAIL – Go to www.irs.gov, under "Get Transcript by MAIL." Make sure to request the Account Transcript." Get Transcript ONLINE – Go to www.irs.gov, under "Get Transcript ONLINE." Make sure to request the Account Transcript." Automated Telephone Request – 1-800-908-9946 Paper Request Form – IRS Form 4506T-EZ or IRS F ☐ Check here if an IRS tax return transcript(s) is attact ☐ Check here if IRS tax return transcript(s) will be sub be completed until the IRS tax return transcript(s) h. 	"IRS Tax Return Transcript" the Tools heading, click "Get "IRS Tax Return Transcript"; orm 4506-T hed to this worksheet. omitted to the student's school	and NOT the "IRS Tax a tax transcript." Click and NOT the "IRS Tax Ulater. Verification cannot	
2.	TAX RETURN NONFILERS—Complete this section if the student's parent(s) will not file and <u>is not required</u> to file a 2020 income tax return with the IRS.			
	Provide documentation from the IRS on or after October 1, 2020 the with the IRS or other relevant tax authority. Check here if confirmation of nonfiling is provided. Check here if confirmation of nonfiling will be provided later		ne tax return was not filed	
	Check the box that applies:			
	 □ The parent(s) was not employed and had no income earned from work in 2020. □ The parent(s) was employed in 2020 and has listed below the names of all the parent's employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is attached. Attach copies of all 2020 IRS W-2 forms issued to the parent(s) by employer(s). List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top. 			
	Employer's Name	IRS W-2 Attached?	2020 Amount Earned	
	Suzy's Auto Body Shop (example)	Yes (example)	\$2,000.00 (example)	
	Total Amount o	f Income Earned From Work	\$	

Student's Name: ______ SSN: _____

Stı	udent's Name: SSN:
E.	High School Completion Status
	Provide <u>one</u> of the following documents that indicate the student's high school completion status when the student will begin college in 2022–2023:
	 A copy of the student's high school diploma. A copy of the student's final official high school transcript that shows the date when the diploma was awarded. A copy of the student's General Educational Development (GED) certificate or GED transcript. An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree. If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential. If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting. If the student is unable to obtain the documentation listed above, he or she must contact the financial aid office.
	*Please note that if you have already sent your transcripts to the Admissions office, you do not need to send a copy to the Financial Aid office.
F.	Identity and Statement of Educational Purpose (To Be Signed at the Institution OR Completed with a Notary)
	The student must appear in person at Davis College to verify his or her identity by presenting a valid government-issued photo

identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

	Statement of Education	al Purpose	
I certify that I(Print Student's I		igning this Statement of Educational Purpose	;
and that the federal student financial attending Davis College for 2022–20		be used for educational purposes and to pay	the cost of
(Student's Signature)	(Date)	(Student's SSN)	

If the student is unable to appear in person at Davis College to verify his or her identity, the student must provide:

- A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- b. The original notarized Statement of Educational Purpose provided.

State of			
City/County of			
On	, before me,		
(Date)	(1	Notary's name)	
personally appeared, _		, and provided to me	
	(Printed name of signer)		
on basis of satisfactor	y evidence of identification	government-issued photo ID provided)	
	(Type of g	government-issued photo ID provided)	
to be the above-name	d person who signed the foregoing instr	rument.	
WITNESS my hand	and official seal		
(seal)			
My commission expires on		(Notary signature)	
	(Date)		
Certification and S	ignatures		
Each person signing th	his worksheet certifies that all of the		
	on it is complete and correct.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be	
The student and one parent must	_	sentenced to jail, or both.	
Electronic signatures will not be accepted.			
Student's Signature		Date	

Student's Name:

_ SSN: _____

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to: Davis College Financial Aid 1 Chrisfield Avenue Johnson City, NY 13790

or nsaravanapavan@davisny.edu

You should make a copy of this worksheet for your records.